

Fall 2023

General

- For agricultural files, added an “Organic” checkbox when selecting a crop in various areas of data entry. Rather than having a separate organic crop in the crop list, now any crop in the list can be identified as organic. Existing organic crops have been identified in this new way with this release.
- For commercial files, add ability to import C&I Analysis and Cash Flow Projections from another FINPACK data file.
- Added option to remove notes when copying a data file.
- Updated FINAN / Sch. F Analysis scorecard graphs with 2022 data from FINBIN (Missouri, Nebraska, North Dakota, Pennsylvania, Utah-2021).

Detailed Balance Sheet

- Added option for a signature line on an Input Worksheet report.
- Personal assets that have been sold no longer appear on the Input Worksheet.

Balance Sheet Trend Reports

- Added personal balance sheet trend report.

Tax Forms

- Schedule F – added detail to Other Income line item.

C & I Business Analysis (commercial)

- Updated RMA Annual Statement Studies data for 2023-24.

Financial Analysis (FINAN)

- Revised the value-added enterprise analysis.
- Fixed issue copying a crop enterprise.

Cash Flow Projection (FINFLO) – commercial

- Modified the Executive Summary to display net cash flow, changes to LOC balance and working capital, and shocks to DSCR.
- Modified Projected Inventory Change report section to match changes on the Executive Summary and added one section per plan year.
- Added the ability to use an income statement for historical comparisons.

Presentations

- Fixed issue with a farm analysis trend report displaying the correct years either for an embedded report or as an optional attachment.