

Portfolio Risk Analyst Installation

There are two alternatives for installing Portfolio Risk Analyst – either on a local computer or on a network file server accessed by local workstations.

Local Computer Installation

The setup for installing on a local computer is named **PRASetup.EXE**. You will need the serial number you received from CFFM during the installation process.

Network Installation

Portfolio Risk Analyst also has a setup procedure designed specifically for installation on a network file server. The network install requires that you have supervisor or administrative rights on your network. The installation is a two step process.

Step 1 - Install on the File Server

Run **PRANetwork.EXE** to start the network file server installation. This setup will ask you for the serial number you received from CFFM. Next, the setup will ask you for the location on your network where the software will be installed. Click Browse to choose the appropriate network drive and directory. The users will need read/write/create/modify permissions to the network directory in which the software is installed.

Step 2 - Setup on the Workstations

At each workstation, run NETSETUP in the Portfolio Risk Analyst directory on the network. This sets up shortcuts to the program from the local workstation and creates local program folders.

Registering

Upon completion of the installation, you will need to register the software. This can be done over the Internet (recommended), via an email request or by phone.

Until you have registered the software, you will be reminded each time you start the program until the end of the registration grace period of 14 days. If you do not register within this time frame, data file access will be limited to “read-only” mode.

If you choose to register over the **Internet**, you will be connected to a secure server to transfer your serial number and a unique machine key to CFFM. A release code is passed back to your computer, automatically registering the software. This process normally takes just a few seconds to complete.

To register the software via **email** click the email button. Your serial number and machine key will be inserted automatically. Next, click the button to copy the information to a clipboard. Finally, paste the information into a new email composition and send it to finpack@umn.edu. A support representative will respond with the release code.

If you opt to register over the telephone, call the toll-free number provided. A support representative will ask for your serial number and machine key, then provide you with the release code. Simply enter the release code in the designated box and the registration process is complete.